

WICRESOFT

Digital Productivity Solutions Built  
for the Microsoft Cloud



# OnePlan for Agile Portfolio Management

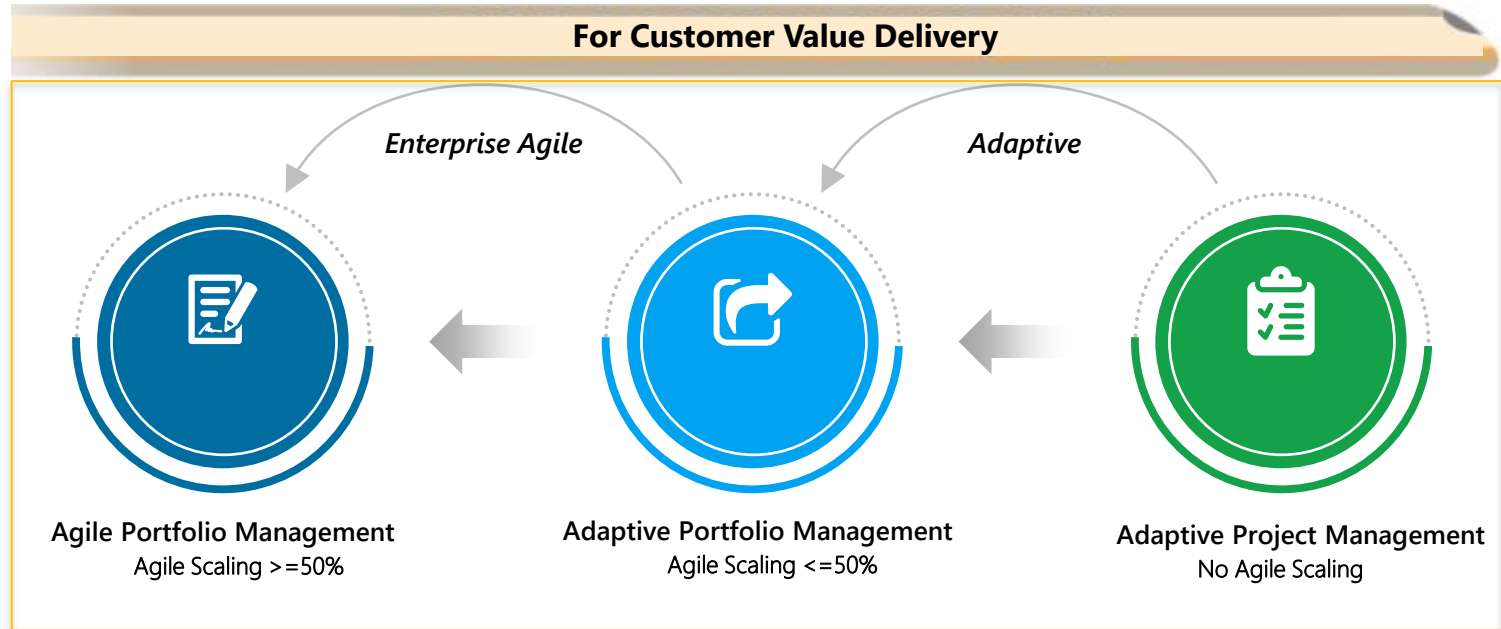
## Lean Portfolio Management Opportunities and GTMs

09/02/20

 OnePlan

 Microsoft

# Where is your organization?



*Agile Transformation Journey as a Foundation*

# Define an Aligned Planning Hierarchy for Scaled Agile

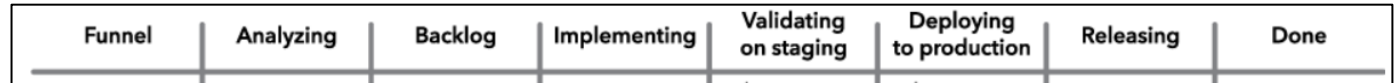
## Portfolio(s) Kanban

Epics



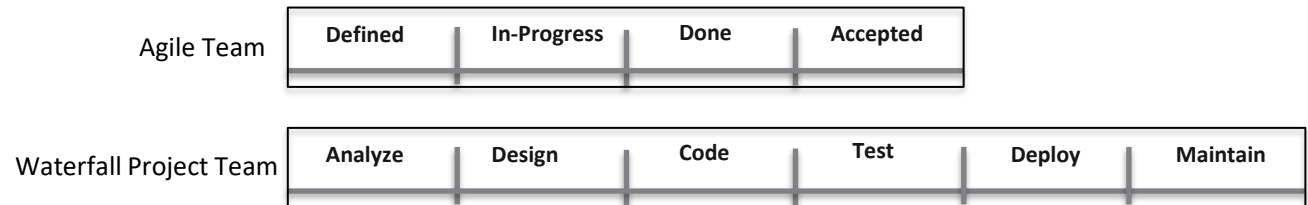
## Program Kanban

Features



## Team Kanban

Stories



# OnePlan Modules



Portfolio Plan

Resource Plan

Financial Plan

Agile Plan

Work Plan

Status Reporting



# Demo Overview

- Planning Hierarchies in Agile Portfolio Management
  - Patterns in Shifting Left from Adaptive to Full Agile Portfolio
- Different Levels of SAFe in OnePlan
  - Portfolio
  - Program
  - Teams
- Keeping the customer in the Microsoft Cloud
  - Deploy in Teams
  - Deploy with Power Apps
  - Use Microsoft Pftw and Project Online Desktop Client





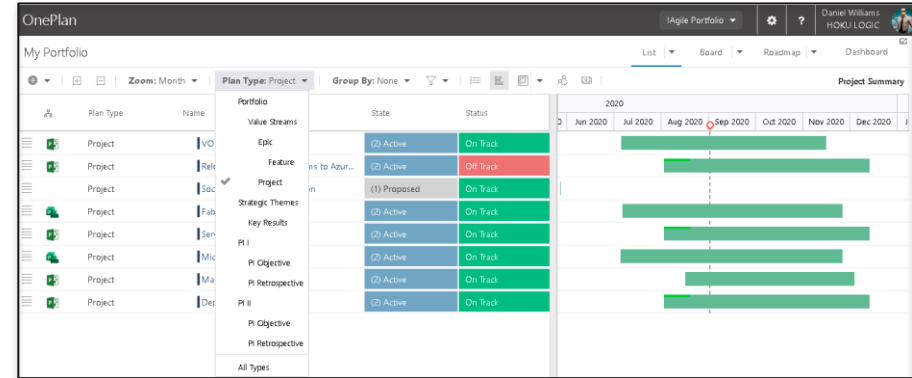
# Next Steps

Opportunities  
GTM's  
Etc.

# Next Steps

## • Opportunities

- Wicresoft and OnePlan can address the Agile Portfolio Management customer requirement (SAFe and others)
  - **OnePlan integrates Microsoft Project into a true Scaled Agile framework**
  - **PMs in OnePlan require Project Plan 3**
  - **Essentials are taken to Project Plan 1**
- Wicresoft and OnePlan can address other Portfolio Management customer requirements
  - Strategic, Adaptive, Professional Services
  - Other Line of Business Scenarios
    - Innovation
    - NPD
    - Lean Manufacturing



The diagram illustrates three types of Portfolio Management, each with an icon and a brief description:

- STRATEGIC PORTFOLIO MANAGEMENT**: Align strategy to investments, understand impacts & model trade-offs in today's dynamic business environment. (Icon: Magnifying glass over a document)
- AGILE PORTFOLIO MANAGEMENT**: Organizations aspiring to realize agile-at-scale will benefit from Agile Portfolio Management Solution for Azure DevOps. (Icon: Calculator and document)
- ADAPTIVE PORTFOLIO MANAGEMENT**: OnePlan allows modern Project Management Offices the flexibility to blend Waterfall and Agile projects. (Icon: Bar chart with dollar sign)
- PROFESSIONAL SERVICES AUTOMATION**: Unite teams and successfully deliver customer-facing projects with OnePlan's PSA Solution. (Icon: Hands holding a globe)

# Next Steps

- **GTM's**

- Webinar Engine

- Strategic, Adaptive Portfolio
- Agile Portfolio
- Modern Project (Pftw, PowerApps)

- Specific Targeted Campaigns

- Vertical?
- Other Line of Business Scenarios?

**LIVE WEBINARS**

**USING ONEPLAN TO IMPLEMENT SCALED AGILE FRAMEWORK PORTFOLIO MANAGEMENT**  
September 3, 2020 10:00am PT & 1:00pm ET As SAFe continues to become accepted as a mainstream value delivery framework, more organizations are discovering that the benefits of becoming an agile enterprise. Any organization can begin by building the capabilities for SAFe Lean Portfolio Management.....  
- No comment

**ON-DEMAND WEBINARS**

**SHIFTING LEFT TOWARDS BUSINESS AGILITY**  
Managing the flow of value towards business outcomes is now imperative for all organizations. Delivering the highest business value in the shortest amount of time, predictably with high quality, has to be implemented in every part of the organization, independently of framework or methodology. Learn.....  
- No comment

**STRATEGIC PORTFOLIO MANAGEMENT**  
The PPM market is evolving to support the growing technology needs of organizations engaged in digital business. Strategic Portfolio Management (SPM) is a key component of that evolution. The Gartner Group asserts that enterprises not adopting technology supporting SPM will not be fully successful.....  
- No comment

**ADAPTIVE PROJECT MANAGEMENT AND REPORTING**  
Market surveys by Gartner indicate that EPMOs and senior leadership are increasingly embracing the proliferation of multiple project and work management tools across the enterprise. The need to integrate these tools and provide combined visibility and reporting to support decision making is critical. Aggregating data.....  
- No comment

**Microsoft**

**Microsoft Project for the web**  
The easiest way to enable Teams based enterprise project and work management.

Get started with Project for the web

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**Simple**  
Simple to start with an intuitive experience through Office 365.

**Flexible**  
Available to ALL users in the organization integrated directly into Teams and Power Apps.

**Expandable**  
Expandable into a full Portfolio Management solution through the Power Platform.

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