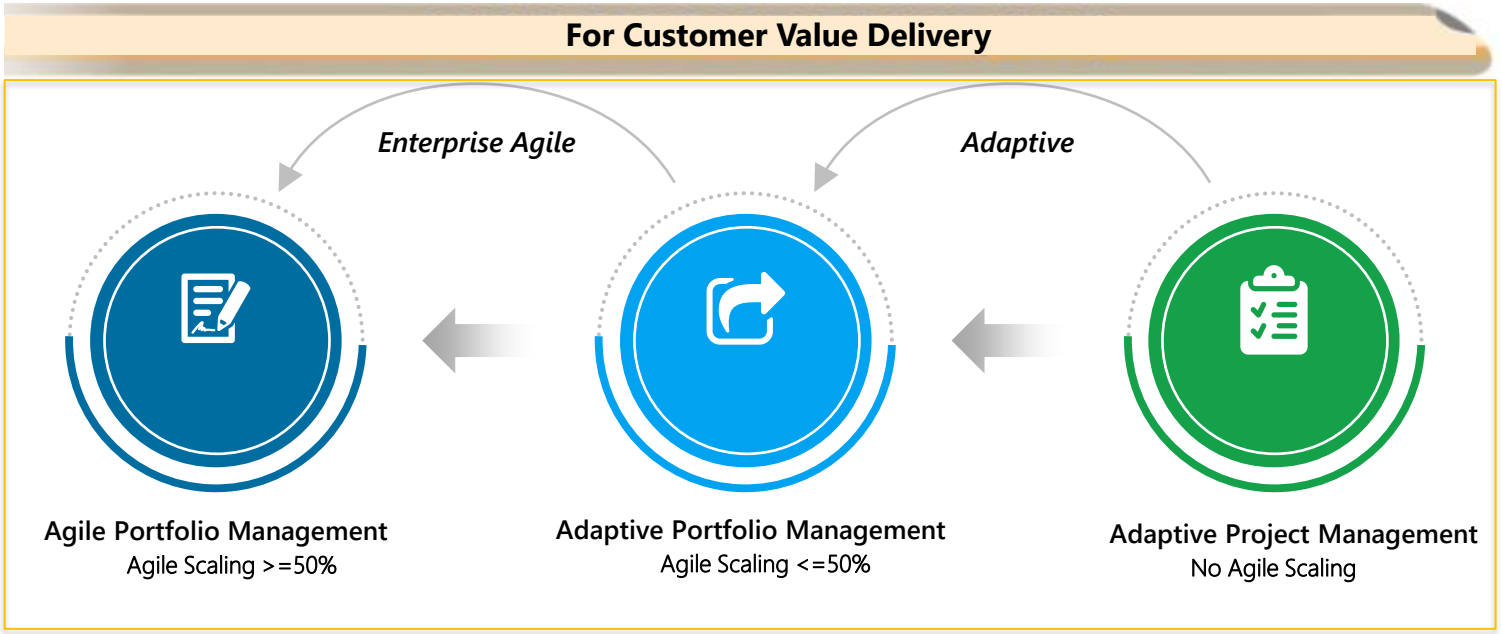
WICRESOFT
Digital Productivity Solutions Built
for the Microsoft Cloud
OnePlan for Agile Portfolio Management
Lean Portfolio Management
Opportunities and GTMs
09/02/20
OnePlan
Microsoft

Where is your organization?



Agile Transformation Journey as a Foundation

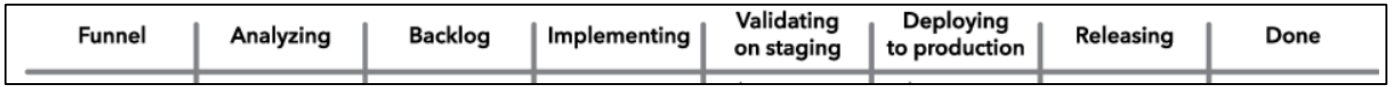
Define an Aligned Planning Hierarchy for Scaled Agile

Portfolio(s) Kanban

Epics

Program Kanban

Features



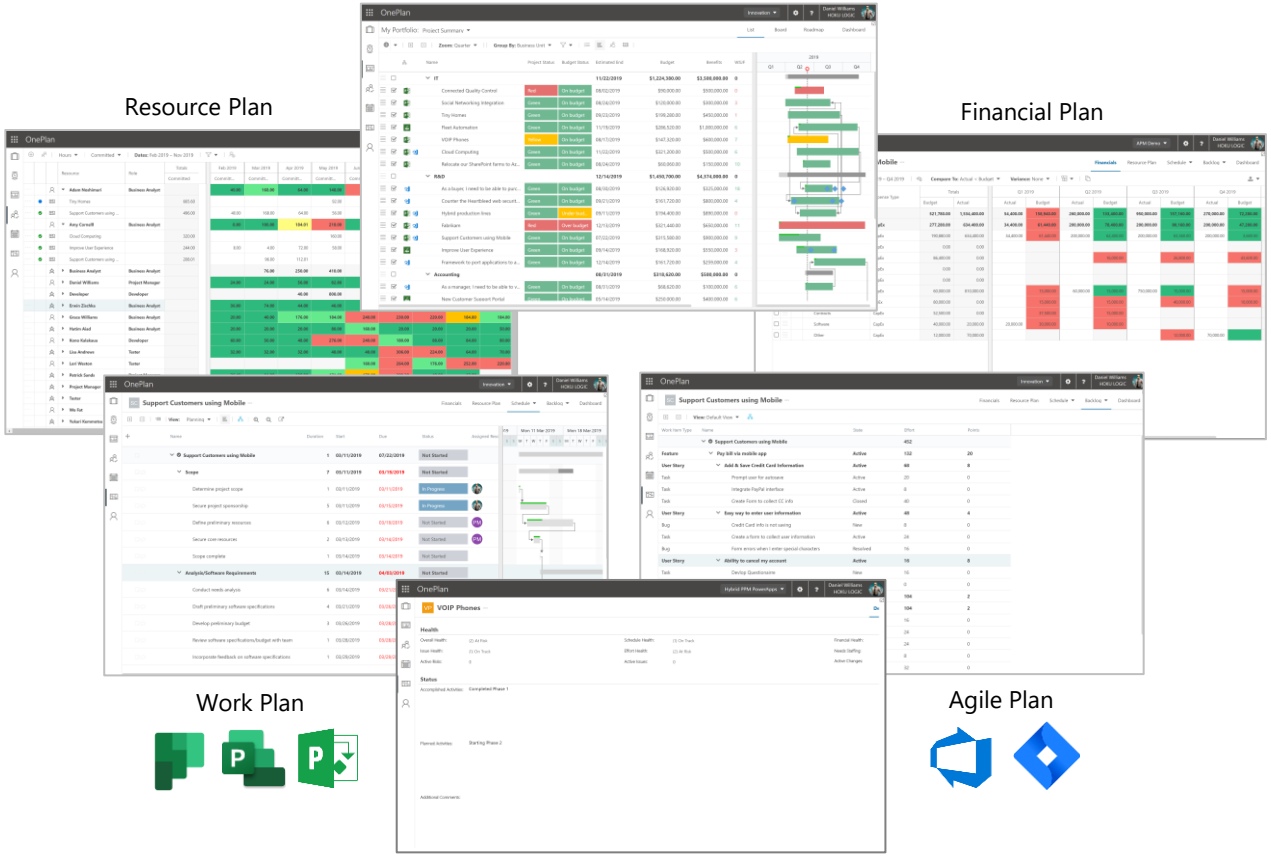
Team Kanban

Stories

Agile Team

Waterfall Project Team

OnePlan Modules



Demo Overview

- Planning Hierarchies in Agile Portfolio Management
  - Patterns in Shifting Left from Adaptive to Full Agile Portfolio
- Different Levels of SAFe in OnePlan
  - Portfolio
  - Program
  - Teams
- Keeping the customer in the Microsoft Cloud
  - Deploy in Teams
  - Deploy with Power Apps
  - Use Microsoft Pftw and Project Online Desktop Client

Next Steps

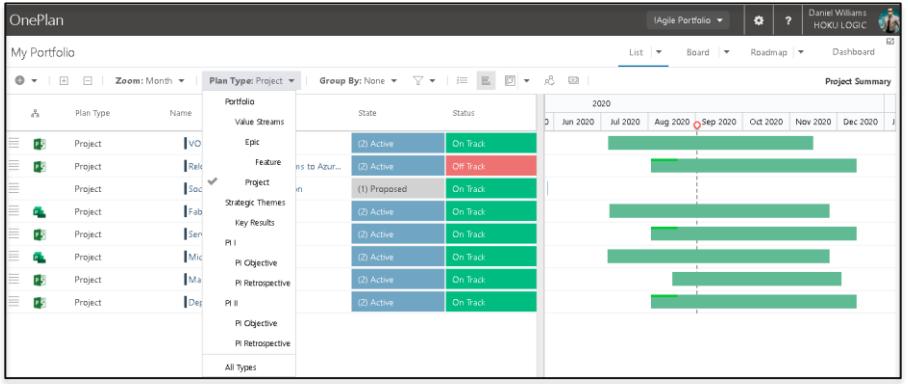
Opportunities

GTMs

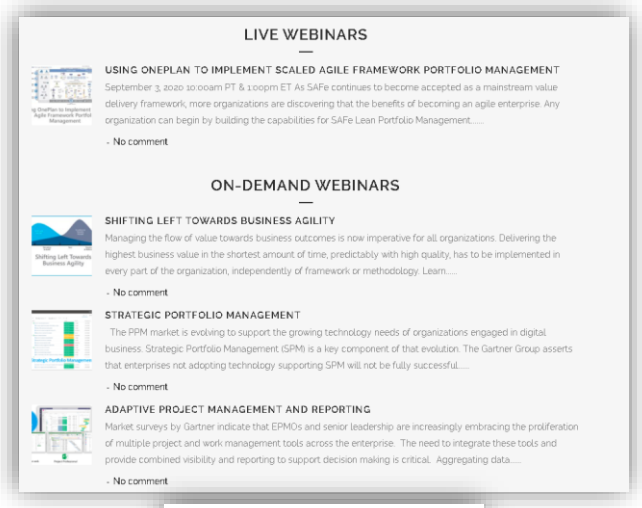
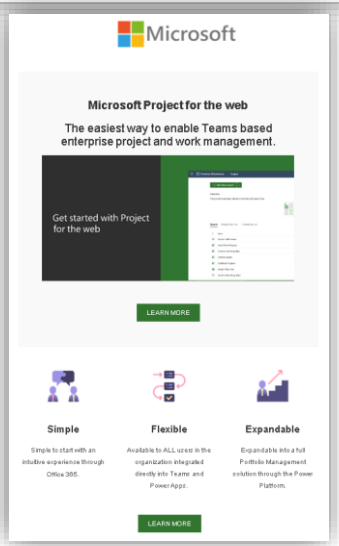
Etc.

Next Steps

- **Opportunities**
  - Wicresoft and OnePlan can address the Agile Portfolio Management customer requirement (SAFe and others)
    - **OnePlan integrates Microsoft Project into a true Scaled Agile framework**
    - **PMs in OnePlan require Project Plan 3**
    - **Essentials are taken to Project Plan 1**



  - Wicresoft and OnePlan can address other Portfolio Management customer requirements
    - Strategic, Adaptive, Professional Services
    - Other Line of Business Scenarios
      - Innovation
      - NPD
      - Lean Manufacturing

Next Steps

- **GTMs**
  - Webinar Engine
    - Strategic, Adaptive Portfolio
    - Agile Portfolio
    - Modern Project (Pftw, PowerApps)
  - Specific Targeted Campaigns
    - Vertical?
    - Other Line of Business Scenarios?